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bloom burton & co

Healthcare Investor Conference
[June 21, 2012]



Network: tbotnew
Username: TBOT
Password: welcome9

Corporate presentations can be found on journal USB flash drive.



bloom burton & co

Welcome to the Bloom Burton & Co. Healthcare Investor Conference 2012!

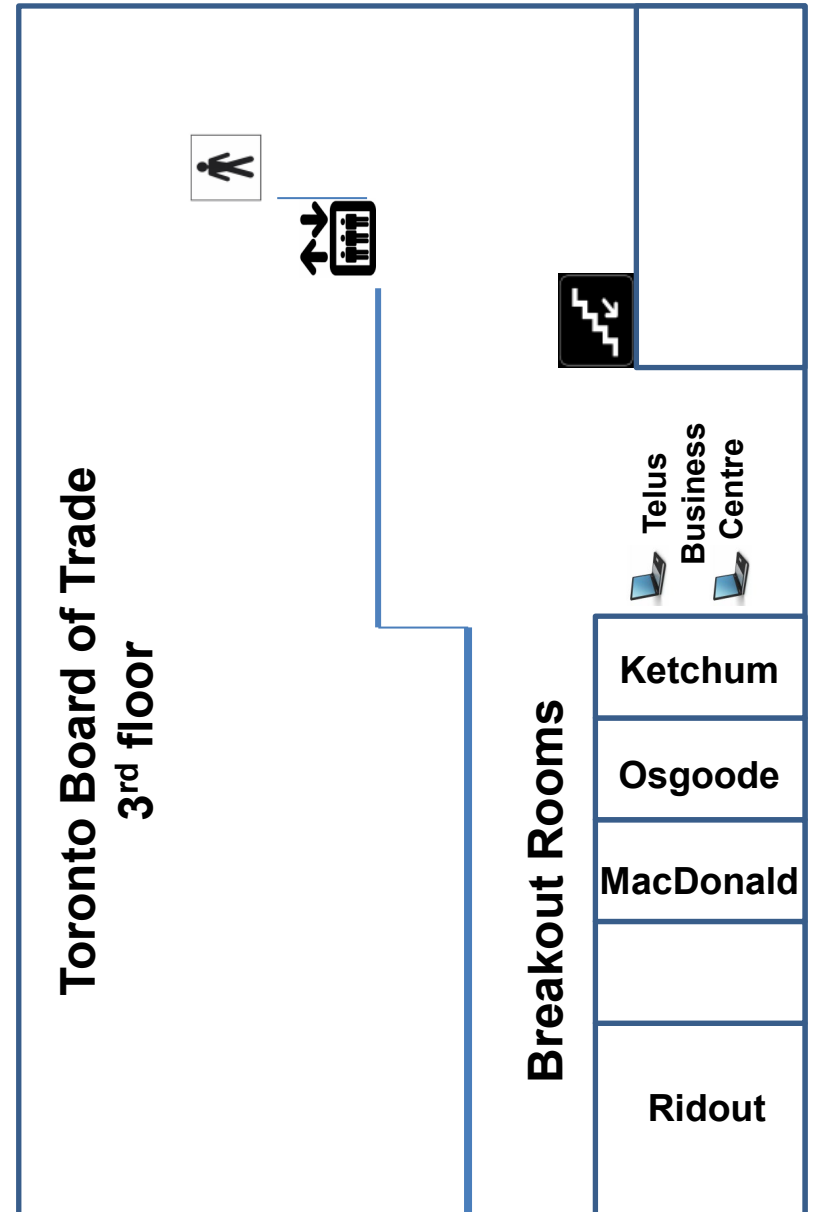
We started our firm in the midst of the 2008 financial crisis, wanting to bring even more focus, creativity, support and entrepreneurialism to the Canadian life sciences sector. We devote ourselves to the full spectrum of service offerings for Canadian healthcare companies, including investment banking, advisory, equity research, and institutional sales and roadshows, all of which is driven by fundamental due diligence.

We are now Canada's largest and most active healthcare-specialized investment banking group, with a team that brings scientific, medical, clinical, intellectual property and commercial expertise together with a capital markets business. We are focused on building enduring relationships with both healthcare companies and investors.

Our team is creative and driven to provide the best solutions to meet the demands of our clients. We are excited to provide you, our sector's key participants, with a great opportunity to network, collaborate and learn.

Thank you for joining us!

Brian & Jolyon





bloom burton & co

Healthcare Investor Conference

8:00

Continental Breakfast - East Ballroom

Welcome and Introductory Remarks - East Ballroom

8:30-9:30

Speaker: Jolyon Burton, CEO & Head of Investment Banking, Bloom Burton & Co.

Keynote Speech - East Ballroom

Speaker: John Johnston, Ph.D., Chief Strategist, Davis Rea Ltd.

30-minute Company Presentations and Q&A Breakout Sessions

Room A/B

Room C/D

Ridout Room

(Breakout Room - Ketchum)

(Breakout Room - Osgoode)

(Breakout Room - MacDonald)

9:30

MethylGene

Neovasc

DiagnoCure

10:00

OncoGenex Pharmaceuticals

CRH Medical

Spectral Diagnostics

10:30

Oncolytics Biotech

Novadaq Technologies

Patient Home Monitoring

11:00

YM BioSciences

CML Healthcare

Xagenic

11:30

Resverlogix

Centric Health

Zymeworks

12:00-1:30

Lunch & Discussion - East Ballroom

Buyside Investors Panel: How Healthcare Companies Can Attract Buyside Interest

30-minute Company Presentations and Q&A Breakout Sessions

Room A/B

Room C/D

Ridout Room

(Breakout Room - Ketchum)

(Breakout Room - Osgoode)

(Breakout Room - MacDonald)

1:30

Allon Therapeutics

Nuvo Research

VentriPoint

2:00

Trimel Pharmaceuticals

Paladin Labs

iCo Therapeutics

2:30

QLT

Stellar Pharmaceuticals

Sophiris Bio

3:00

Medicago

Bioniche Life Sciences

Immunovaccine

3:30

Transition Therapeutics

Cipher Pharma

DiaMedica

4:00

TBD

IntelGenx

Thallion Pharmaceuticals

One-on-One Meetings in West Ballroom

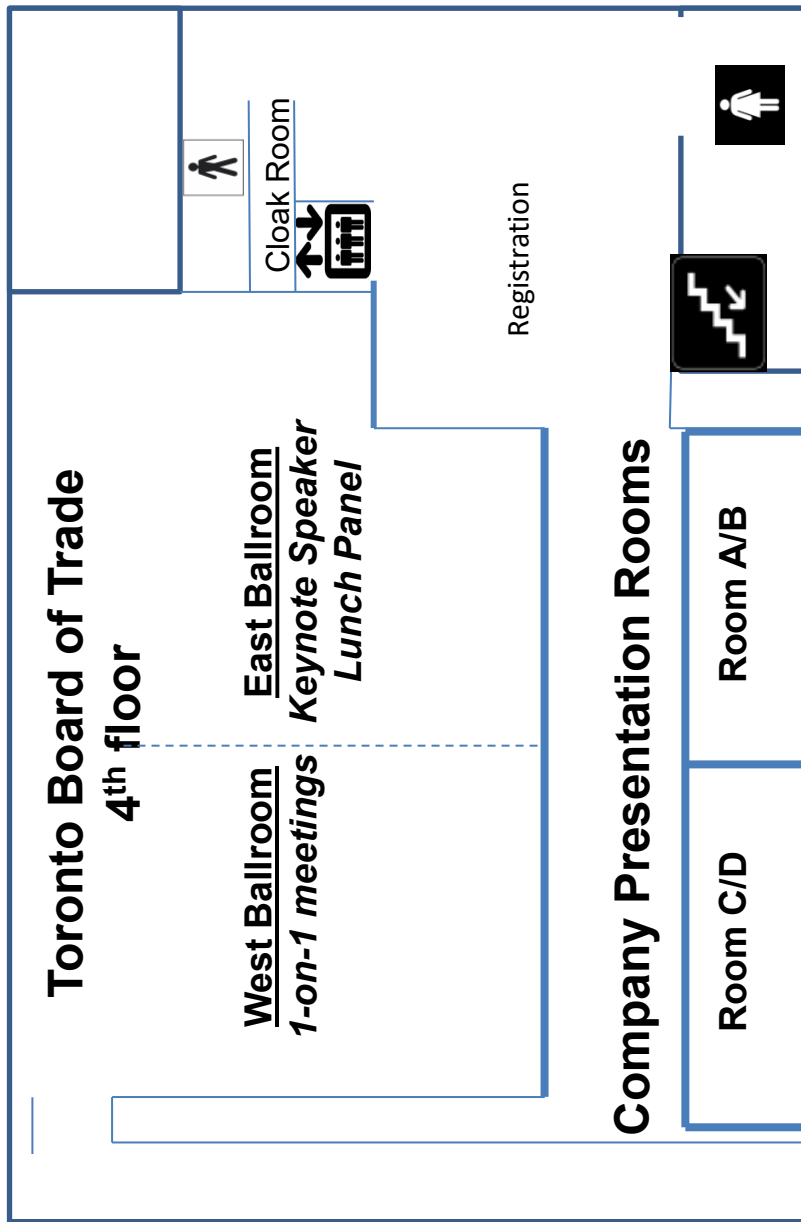


Heenan Blaikie



Toronto Stock Exchange

TSX Venture Exchange



Select Financings:

US\$80,500,000
Public Offering

 **YM BIOSCIENCES INC.**

Financial Advisor
February 2012

\$21,276,150
Bought Deal

 **NCOLYTICS
BIOTECH INC.**

Common Shares
February 2012

\$10,000,000
Private Placement

 **ALLON**

Units
April 2012

\$25,000,000
Private Placement

 **medicago**

Common Shares
September 2011

\$40,250,000
Bought Deal

 **paladin**

Common Shares
February 2011

US\$5,000,000
Term Debt Financing

 **agilityhealth®**

Financial Advisor
December 2010

Select M&A / Advisory Transactions:

M&A Transaction
Approx. \$10,000,000

 **Stellar
Pharmaceuticals Inc.**

Completes acquisition of

 **TRIBUTE
PHARMACEUTICALS**

December 2011
Advisor to Stellar

Reverse Takeover

 **phm** | PATIENT
HOME
MONITORING

June 2010
Advisor

Approx. \$7,000,000
M&A Transaction


 **DIAMEDICA
INC.**

completes acquisition of


 **SANOMUNE**

June 2010
Advisor to DiaMedica

Approx. \$12,500,000
M&A Transaction

 **YM BIOSCIENCES INC.**

completes acquisition of

 **cytopia**

February 2010
Advisor to YM